

# Referral terms

To comply with referrer obligations, you must:

- Not provide credit assistance. Your role must be limited to incidental referral activity as part of your broader business.
- You may only inform the consumer that Funding can arrange loans. You must not discuss specific products, make recommendations, or provide any financial advice.
- Not charge the consumer a fee for the referral. Your compensation will solely be the commission outlined above.
- Ensure transparency. Consumers will be informed of any commissions or benefits you receive from the referral.
- Obtain the consumer's consent before passing on their name, contact details, and a brief description of the loan's intended purpose.
- You must provide the consumer's contact details to Funding within five business days of informing them that we can arrange loans (without specifying any particular product).

## Get accredited

[app.funding.com.au/partner/register](http://app.funding.com.au/partner/register)

## Refer a client

[app.funding.com.au/partner-referral](http://app.funding.com.au/partner-referral)

