

Statement of Assets and Liabilities

Please indicate below how you would like us to treat your monthly income.

Assets	Value	Liabilities	Rate	Debt Owning
Real Estate Owned		Real Estate Owned		
1	\$	1	%	\$
2	\$	2	%	\$
3	\$	3	%	\$
4	\$	4	%	\$
5	\$	5	%	\$
Bank Account Details		Personal Loans/Overdrafts		
1	\$	1	%	\$
2	\$	2	%	\$
3	\$	3	%	\$
4	\$	4	%	\$
5	\$	5	%	\$
Motor Vehicle Details		Vehicle Loans/Leases		
1	\$	1	%	\$
2	\$	2	%	\$
3	\$	3	%	\$
4	\$	4	%	\$
Other Assets		Credit Cards	Limit	
Jewellery (Insurance cover)	\$	1	\$	\$
Investments	\$	2	\$	\$
Superannuation	\$	3	\$	\$
Share Portfolio	\$	4	\$	\$
Insurance	\$	5	\$	\$
Life Policy	\$	Other		
Other	\$	Any contingent liability, partnership or company interests or other e.g. guarantees		\$
Other	\$	Tax/HECs Liabilities		\$
Furniture & personal effects	\$	Other		\$
Total Assets [A]	\$	Total Liabilities [B]		\$
Net Assets [A] - [B] =		\$		